

COMPANHIA SIDERÚRGICA NACIONAL
Publicly Held Company
Corporate Taxpayer's ID No. 33.042.730/0001-04
NIRE 35-3.0039609.0

MATERIAL FACT

Companhia Siderúrgica Nacional ("CSN") hereby announces to its shareholders and the market in general, in continuity with the relevant fact released on October 30, 2023, that CSN has concluded, on this date, the acquisition of shares issued by Panatlântica S.A., a company registered with the Corporate Taxpayer's ID under No. 92.693.019/0001-89 ("Panatlântica"), representing 18.61% of the total capital of Panatlântica ("Transaction"), at a total price of R\$ 150,000,000.00 (one hundred and fifty million reais), to be paid in national currency in 6 (six) annual installments, the first on January 15, 2024 and the remaining installments on the five subsequent anniversaries of the closing date of the Transaction, as set forth in the Purchase and Sale Agreement of Shares and Other Covenants ("Purchase and Sale Agreement") signed on October 27, 2023.

As a result of the Transaction, and under the terms of the Purchase and Sale Agreement, CSN now holds shares issued by Panatlântica representing 29.91% of the share capital of Panatlântica. Also, as a result of the Transaction, it was signed on this date, between CSN and L.P. Aços Participações Ltda., registered with the Corporate Taxpayer's ID under No. 53.199.162/0001-67, a Shareholders Agreement of Panatlântica.

The Transaction is part of CSN's strategy in advancing in the value chain of the steel segment, increasing its competitiveness upon the reinforcement of its distribution channels and levels of services to the final clients.

São Paulo, January 15, 2024.

Marcelo Cunha Ribeiro
Executive of Finance and Investor Relations